SRSLABS.053C3 PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant

Arnold Klayman

Appl. No.

10/614,623

Filed

July 7, 2003

For

: AUDIO ENHANCEMENT

SYSTEM

Examiner

Ping Lee

Group Art Unit :

2615

TERMINAL DISCLAIMER TO OBVIATE A DOUBLE PATENTING REJECTION OVER PRIOR PATENTS

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

The SRSLABS, INC., the owner of 100% interest in the instant application, hereby disclaims, except as noted below, the terminal part of the statutory term of any patent granted on the instant application which would extend beyond the expiration date of the full statutory term defined in 35 U.S.C. §§ 154-156 and 173, as presently shortened by any terminal disclaimer, of prior U.S. Patent Nos. 5,661,808, 5,892,830, and 6,597,791. The owner hereby agrees that any patent so granted on the instant application shall be enforceable only for and during such period that it and the prior patents are commonly owned. This agreement runs with any patent granted on the instant application and is binding upon the grantee, its successors or assigns.

In making the above disclaimer, the owner does not disclaim the terminal part of any patent granted on the instant application that would extend to the expiration date of the full statutory term of any of the prior patents, as presently shortened by any terminal disclaimer, in the event that any of the prior patents later expire for failure to pay a maintenance fee, is held unenforceable, is found invalid by a court of competent jurisdiction, is statutorily disclaimed in whole or terminally disclaimed under 37 C.F.R. §

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1.321, has all its claims canceled by a reexamination certificate, is reissued, or is in any manner terminated prior to the expiration of its full statutory term as presently shortened by any terminal disclaimer.

The undersigned is an agent of record.

The terminal disclaimer fee under 37 C.F.R. § 1.20(d) is included.

Respectfully submitted,

KNOBBE, MARTENS, OLSON & BEAR, LLP

Dated: Opril 20, 2007

By:

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